FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| ngton, D.C. 20549 | 9 | $\overline{}$ |
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| | OMB APPROVAL | | | | | | | | |
| 1 | | | | | | | | | |
| l | OMB Number: | 3235-0287 | | | | | | | |
| l | Estimated average burden | | | | | | | | |
| | hours per response: | 0.5 | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

| | | | | | or: | Secti | ion 30 | (h) of th | e Inv | estmer | nt Cor | npany Act of | 1940 | | | | | | | |
|--|---|--|--|--|---|---|--------------|------------|-----------------------------------|---|--|-----------------------------------|---|---|---|---|----------------|--|---------------------------------------|--|
| 1. Name and Address of Reporting Person* Gellert John M | | | | 2. Issuer Name and Ticker or Trading Symbol SEACOR Marine Holdings Inc. [SMHI] | | | | | | | | | (Chec | Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | | | |
| (Last) C/O SEAC | ast) (First) (Middle) /O SEACOR MARINE HOLDINGS INC. | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 03/12/2024 | | | | | | | | | below) | Officer (give title below) President and | | | pecify | |
| 12121 WICKCHESTER LANE, SUITE 500 | | | | | 4. If / | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| (Street) HOUSTON TX 77079 | | | | | | | | | | | | | X | | | | | | | |
| (City) (State) (Zip) | | | Ru | le ´ | 10b | 5-1(c |) Tr | ansa | actio | on Indica | ation | | | | | | | | | |
| (-1,) | (| , | <i>-</i> | | l., | Chec | k this | box to inc | dicate | that a t | ransac | ction was made le 10b5-1(c). S | pursuant to | a contract, on 10. | instruction or | written pla | n that is | intended to | satisfy | |
| | | Tal | ole I - Noi | n-Deriv | ative | Se | curi | ties A | cqu | ired, | Dis | posed of, | or Bene | ficially | Owned | | | | | |
| Date | | | Date | 2. Transaction Date Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | е, | 3. Transaction Code (Instr. | | 4. Securities Acquired Disposed Of (D) (Instr. | | | 5. Amount of Securities Beneficially Owned Following | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership | | |
| | | | | | | | | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | | | | (Instr. 4) | |
| Common Stock | | | 03/07/2024 | | | | | | G ⁽¹⁾ | v | 5,607 | A | \$0 | 10,153 | | | I | MCG Assets, LLC ⁽²⁾ | | |
| Common Stock | | | 03/12/2024 | | | 24 | | | G ⁽³⁾ | | 10,153 | D | \$0 | 0 | | I | | MCG Assets, LLC ⁽²⁾ | | |
| Common S | Stock | | | 03/12/2024 | | | | | | M | | 51,315 | A | (4) | 897, | 275 | | D | | |
| Common S | Stock | | | 03/12 | 03/12/2024 | | | | | F | | 22,579 | D | \$12.54 | 874, | 874,696 | | D | \neg | |
| Common Stock | | | | | | | | | | | | | | | 109, | 109,109 | | I | JMG Assets, LLC ⁽⁵⁾ | |
| Common Stock | | | | | | | | | | | | | | | 95,1 | 158 | | I | JMG GST LLC ⁽⁶⁾ | |
| Common Stock | | | | | | | | | | | | | | 26,5 | 557 | | I 2 | Michael E. Gellert 2011 Family Trust ⁽⁷⁾ | | |
| | | | Table II - | Deriva | tive S | Sec | uriti | es Ac | quir | ed, D | ispo | osed of, o | r Benefi | cially O | wned | | | <u></u> | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution D if any (Month/Day) | I 4 Date, T | 4. Transaction Code (Instr. 8) | | 5. Number of | | 6. D | 6. Date Exercisa Expiration Date (Month/Day/Yea | | ble and | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number derivative Securities Beneficia Owned Following Reported Transacti (Instr. 4) | e s illy | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) | |
| | | | | c | ode \ | , | (A) | (D) | Dat Exe | e ercisabl | | Expiration Date | Title | Amount or Number of Shares | | | | | | |
| Performance Restricted | (4) | 03/12/2024 | | | M | | | 51,315 | | 12/2024 | | 03/12/2024 ⁽⁸⁾ | Common | 51,315 | \$0 | 0 | | D | | |
| Stock Units | | | | | | | | | 1 | | - [` | | Stock | | | | - 1 | | | |

- 2. The Reporting Person serves as a manager of MCG Assets, LLC and, as such, has the power to direct the voting and disposition of the reported securities. The Reporting Person disclaims beneficial ownership except to the extent of his pecuniary interest in the securities.
- 3. On 3/12/24, MCG Assets, LLC contributed 10,153 shares to a grantor retained annuity trust ("2024 GRAT"). The 2024 GRAT has an independent trustee and the Reporting Person has no investment control thereof. Accordingly, shares owned by such GRAT are not reported by the Reporting Person. The terms of the 2024 GRAT provide for an annuity payment to MCG Assets, LLC on the first and second anniversary of the contribution and, upon expiration of the GRAT, the Reporting Person is a beneficiary of the remainder (if any) of the GRAT.
- 4. Performance restricted stock units ("PRSUs") convert into shares of Common Stock on a one-for-one basis. See note 8 below for further details.
- 5. The shares reported here are indirectly owned by the Reporting Person through JMG Assets, LLC. The Reporting Person is the manager of JMG Assets, LLC.
- 6. The shares reported here are indirectly owned by the Reporting Person through JMG GST LLC. The Reporting Person is the manager of JMG GST LLC.
- 7. The Reporting Person disclaims beneficial ownership except to the extent of his pecuniary interest.
- 8. On 3/12/21, the Reporting Person was granted 51,315 PRSUs consisting of five equal tranches, each of which would be earned if and when the closing price of one share of Common Stock equals or exceeds the specified stock price performance goal for such tranche for 60 consecutive trading days during the three year performance period beginning on the grant date, provided that any earned PRSUs would not be settled until the third anniversary of the grant date, subject to satisfaction of the service-based vesting requirements set forth in the award agreement. The specified stock price performance goals for each tranche were \$3.98, \$4.53, \$5.11, \$5.69 and \$6.24, respectively. The service-based vesting requirements and each of the specified stock price performance goals were satisfied during the performance period ending 3/12/24 and the shares of Common Stock were issued at such date.

/s/ Andrew H. Everett II, Attorney-in-Fact 03/14/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.